

PT. BANK MAYAPADA INT'L Tbk.
BALANCE SHEET
March 31, 2016
(Unaudited)

(in Million Rupiah)

| No. | DESCRIPTION | March 31, 2016 |
|-----|--|-------------------|
| | <u>ASSETS</u> | |
| 1. | Cash | 147,581 |
| 2. | Placement to Bank Indonesia | 9,544,697 |
| 3. | Interbank placement | 765,080 |
| 4. | Spot and derivatives claims | 38 |
| 5. | Securities | |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | 3,187,252 |
| | c. Hold to maturity | - |
| | d. Loan and receivables | - |
| 6. | Securities sold under repurchase agreement (repo) | - |
| 7. | Claims on securities bought under reverse repo | - |
| 8. | Acceptance claims | - |
| 9. | Loans | |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | - |
| | c. Hold to maturity | - |
| | d. Loan and receivables | 36,724,877 |
| 10. | Sharia financing | - |
| 11. | Equity investment | - |
| 12. | Impairment on financial assets -/- | |
| | a. Securities | - |
| | b. Loans | (104,514) |
| | c. Others | - |
| 13. | Intangible assets | - |
| | Accumulated amortisation on intangible assets -/- | - |
| 14. | Fixed assets and equipment | 1,184,241 |
| | Accumulated depreciation on fixed assets and equipment -/- | (435,583) |
| 15. | Non Productive Asset | |
| | a. Abandoned property | 1,280 |
| | b. Foreclosed assets | 96,610 |
| | c. Suspense accounts | - |
| | d. Interbranch assets | - |
| | i. Conducting operational activities in Indonesia | - |
| | ii. Conducting operational activities outside Indonesia | - |
| 16. | Impairment of non financial assets -/- | (200) |
| 17. | Leasing | - |
| 18. | Deferred tax assets | 23,331 |
| 19. | Other assets | 937,404 |
| | TOTAL ASSETS | 52,072,094 |

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(in Million Rupiah)

| No. | DESCRIPTION | March 31, 2016 |
|-----|---|-------------------|
| | LIABILITIES AND EQUITIES | |
| | <u>LIABILITIES</u> | |
| 1. | Current account | 2,033,275 |
| 2. | Saving account | 4,674,947 |
| 3. | Time deposit | 38,979,023 |
| 4. | Revenue sharing investment | - |
| 5. | Liabilities to Bank Indonesia | - |
| 6. | Interbank liabilities | 7,371 |
| 7. | Spot and derivatives liabilities | - |
| 8. | Liabilities on securities sold under repurchase agreement | - |
| 9. | Acceptance liabilities | - |
| 10. | Issued securities | 938,605 |
| 11. | Loans received | - |
| 12. | Margin deposit | 727 |
| 13. | Interbranch liabilities | - |
| | a. Conducting operational activities in Indonesia | - |
| | b. Conducting operational activities outside Indonesia | - |
| 14. | Deferred tax liabilities | - |
| 15. | Other liabilities | 563,635 |
| 16. | Profit Sharing investment | - |
| | TOTAL LIABILITIES | 47,197,583 |
| | <u>EQUITIES</u> | |
| 17. | Paid in capital | |
| | a. Capital | 650,000 |
| | b. Unpaid capital -/- | (146,866) |
| | c. treasury stock -/- | - |
| 18. | Additional paid in capital | |
| | a. Agio | 1,060,272 |
| | b. Disagio -/- | - |
| | c. Donated capital | - |
| | d. Fund for paid up capital | 1,151,541 |
| | e. Others | - |
| 19. | Other comprehensive gain (loss) | |
| | a. Translation adjustment | - |
| | b. Gain (loss) on value changes of financial assets categorized as available for sale | 3,909 |
| | c. Effective portion of cash flow hedge | - |
| | d. Difference in fixed asset revaluation | - |
| | e. Portion of other comprehensive income from associates | - |
| | f. Gain (loss) on defined benefit actuarial program | (23,414) |
| | g. Income tax of other comprehensive income | 4,876 |
| | h. Others | - |
| 20. | Difference in quasi-reorganization | - |
| 21. | Difference in restructuring under common control | - |
| 22. | Other Equity | - |
| 23. | Reserves | |
| | a. General reserves | 50,100 |
| | b. Appropriated reserves | - |
| 24. | Retained Earning | |
| | a. Previous years | 1,842,259 |
| | b. Current year | 281,834 |
| | TOTAL EQUITIES ATTRIBUTABLE TO OWNER | 4,874,511 |
| 25. | Non controlling interest | - |
| | TOTAL EQUITIES | 4,874,511 |
| | TOTAL LIABILITIES AND EQUITIES | 52,072,094 |

PT. BANK MAYAPADA INT'L Tbk.
INCOME STATEMENT
March 31, 2016
(Unaudited)

(in Million Rupiah)

| No. | DESCRIPTION | March 31, 2016 |
|---|--|------------------|
| OPERATIONAL INCOME AND EXPENSES | | |
| A. Interest income and expenses | | |
| 1. | Interest income | |
| | a. Rupiah | 1,396,310 |
| | b. Foreign currency | 10,410 |
| 2. | Interest expenses | |
| | a. Rupiah | 862,798 |
| | b. Foreign currency | 22,129 |
| | Net interest income (expenses) | 521,793 |
| B. Operational Income and Expenses Other than Interest | | |
| 1. | Operational Income Other than Interest | |
| | a. Positive mark to market on financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | 38 |
| | iv. Other financial assets | - |
| | b. Negative mark to market on financial liabilities | - |
| | c. Gain on sale of financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Gain on spot and derivatives (realised) | 2,073 |
| | e. Gain on investment under equity method | - |
| | f. Dividend | - |
| | g. Commission/provision/fee and administration | 1,778 |
| | h. Recovery of impairment | 60,378 |
| | i. Other income | 8,551 |
| 2. | Operational Expenses Other than Interest | |
| | a. Negative mark to market on financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | - |
| | iv. Other financial assets | - |
| | b. Positive mark to market on financial liabilities | - |
| | c. Loss on sale of financial assets | - |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Loss on spot and derivatives (realised) | 662 |
| | e. Impairment of financial assets | |
| | i. Securities | - |
| | ii. Loans | 25,495 |
| | iii. Sharia financing | - |
| | iv. Other financial assets | - |
| | f. Losses on operational risk | - |
| | g. Losses on investment under equity method | - |
| | h. Commission/provision/fee, and administration | - |
| | i. Impairment of other assets (non financial assets) | - |
| | l. Personnel expenses | 131,167 |
| | m. Promotion expenses | 15,561 |
| | n. Other expenses | 101,915 |
| | Net Operational Income (Expenses) Other than Interest | (201,982) |
| | OPERATIONAL PROFIT (LOSS) | 319,811 |

PT. BANK MAYAPADA INT'L Tbk.
INCOME STATEMENT
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(in Million Rupiah)

| | | |
|--|--|----------------|
| NON OPERATIONAL INCOME (EXPENSES) | | |
| 1. | Gain (loss) on sale of fixed assets and equipment | 5 |
| 2. | Gain (loss) on foreign exchange translation | (1,972) |
| 3. | Other non operational income (expenses) | 10 |
| | NON OPERATIONAL PROFIT (LOSS) | (1,957) |
| | CURRENT YEAR PROFIT (LOSS) BEFORE TAX | 317,854 |
| | Income taxes | |
| 1. | a. Estimated current year tax | (36,020) |
| 2. | b. Deferred tax income (expenses) | - |
| | NET PROFIT (LOSS) | 281,834 |
| | OTHER COMPREHENSIVE INCOME | |
| 1. | Unreclassified account to profit (loss) | |
| a. | Gain on fixed asset revaluation | - |
| b. | Gain (loss) on defined benefit actuarial program | - |
| c. | Portion of other comprehensive income from associates | - |
| d. | Others | - |
| e. | Income tax related to unreclassified to profit (loss) | - |
| 2. | Reclassified account to profit (loss) | |
| a. | Translation adjustment from foreign currency | - |
| b. | Gain (loss) on value changes of financial assets categorized as available for sale | 7,474 |
| c. | Effective portion of cash flow hedge | - |
| d. | Others | - |
| e. | Income tax related to reclassified to profit (loss) | (1,869) |
| | Other comprehensive income of the current year - net of applicable income tax | 5,605 |
| | CURRENT YEAR TOTAL COMPREHENSIVE PROFIT | 287,439 |

PT. BANK MAYAPADA INT'L Tbk.
COMMITMENTS AND CONTINGENCIES
March 31, 2016
(Unaudited)

(in Million Rupiah)

| NO. | DESCRIPTION | March 31, 2016 |
|-------------|--|----------------|
| I | COMMITTED CLAIMS | |
| 1. | Unused borrowing | |
| a. | Rupiah | - |
| b. | Foreign currency | - |
| 2. | Outstanding spot and derivatives (purchased) | - |
| 3. | Others | - |
| II | COMMITTED LIABILITIES | |
| 1. | Undisbursed laon facilities to debtors | |
| a. | BUMN | |
| i. | <i>Committed</i> | |
| - | Rupiah | - |
| - | Foreign Currency | - |
| ii. | <i>Uncommitted</i> | |
| - | Rupiah | - |
| - | Foreign Currency | - |
| b. | Others | |
| i. | <i>Committed</i> | - |
| ii. | <i>Uncommitted</i> | 2,627,187 |
| 2. | Undisbursed loan facilities to other banks | |
| a. | <i>Committed</i> | |
| i. | Rupiah | - |
| ii. | Foreign Currency | - |
| b. | <i>Uncommitted</i> | |
| i. | Rupiah | - |
| ii. | Foreign Currency | - |
| 3. | Outstanding irrevocable L/C | |
| a. | Foreign L/C | - |
| b. | Local L/C | - |
| 4. | Outstanding spot and derivatives (sold) | 5,304 |
| 5. | Others | - |
| III. | CONTIGENT CLAIMS | |
| 1. | Received guarantees | |
| a. | Rupiah | - |
| b. | Foreign Currency | - |
| 2. | Accrued interest | |
| a. | Loan interest | 103,324 |
| b. | Other interest | - |
| 3. | Others | - |
| IV. | CONTIGENT LIABILITIES | |
| 1. | Issued guarantees | |
| a. | Rupiah | 37,601 |
| b. | Foreign currency | 597 |
| 2. | Others | - |