

**PT. BANK MAYAPADA INT'L Tbk.**  
**BALANCE SHEET**  
**January 31, 2016**  
**(Unaudited)**

**(in Million Rupiah)**

No.	DESCRIPTION	January 31, 2016
	<b><u>ASSETS</u></b>	
1.	Cash	186,272
2.	Placement to Bank Indonesia	8,749,606
3.	Interbank placement	418,289
4.	Spot and derivatives claims	-
5.	Securities	
	a. Measured at fair value through profit and loss	-
	b. Available for sale	2,790,157
	c. Hold to maturity	-
	d. Loan and receivables	-
6.	Securities sold under repurchase agreement (repo)	-
7.	Claims on securities bought under reverse repo	-
8.	Acceptance claims	-
9.	Loans	
	a. Measured at fair value through profit and loss	-
	b. Available for sale	-
	c. Hold to maturity	-
	d. Loan and receivables	34,676,305
10.	Sharia financing	-
11.	Equity investment	-
12.	Impairment on financial assets -/-	
	a. Securities	-
	b. Loans	(83,967)
	c. Others	-
13.	Intangible assets	-
	Accumulated amortisation on intangible assets -/-	-
14.	Fixed assets and equipment	1,019,993
	Accumulated depreciation on fixed assets and equipment -/-	(419,106)
15.	Non Productive Asset	
	a. Abandoned property	1,280
	b. Foreclosed assets	93,948
	c. Suspense accounts	-
	d. Interbranch assets	-
	i. Conducting operational activities in Indonesia	-
	ii. Conducting operational activities outside Indonesia	-
16.	Impairment of non financial assets -/-	(200)
17.	Leasing	-
18.	Deferred tax assets	-
19.	Other assets	1,122,789
	<b>TOTAL ASSETS</b>	<b>48,555,366</b>

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No.	DESCRIPTION	January 31, 2016
	<b>LIABILITIES AND EQUITIES</b>	
	<b>LIABILITIES</b>	
1.	Current account	2,127,915
2.	Saving account	4,483,963
3.	Time deposit	35,719,084
4.	Revenue sharing investment	-
5.	Liabilities to Bank Indonesia	-
6.	Interbank liabilities	7,247
7.	Spot and derivatives liabilities	101
8.	Liabilities on securities sold under repurchase agreement	-
9.	Acceptance liabilities	-
10.	Issued securities	938,126
11.	Loans received	-
12.	Margin deposit	711
13.	Interbranch liabilities	-
	a. Conducting operational activities in Indonesia	-
	b. Conducting operational activities outside Indonesia	-
14.	Deferred tax liabilities	2,325
15.	Other liabilities	403,924
16.	Profit Sharing investment	-
	<b>TOTAL LIABILITIES</b>	<b>43,683,396</b>
	<b>EQUITIES</b>	
17.	Paid in capital	
	a. Capital	650,000
	b. Unpaid capital -/-	(146,866)
	c. treasury stock -/-	-
18.	Additional paid in capital	
	a. Agio	1,060,272
	b. Disagio -/-	-
	c. Donated capital	-
	d. Fund for paid up capital	1,151,541
	e. Others	-
19.	Other comprehensive gain (loss)	
	a. Translation adjustment	-
	b. Gain (loss) on value changes of financial assets categorized as available for sale	(1,015)
	c. Effective portion of cash flow hedge	-
	d. Difference in fixed asset revaluation	-
	e. Portion of other comprehensive income from associates	-
	f. Gain (loss) on defined benefit actuarial program	(9,212)
	g. Income tax of other comprehensive income	-
	h. Others	-
20.	Difference in quasi-reorganization	-
21.	Difference in restructuring under common control	-
22.	Other Equity	-
23.	Reserves	
	a. General reserves	50,100
	b. Appropriated reserves	-
24.	Retained Earning	
	a. Previous years	2,004,266
	b. Current year	112,884
	<b>TOTAL EQUITIES ATTRIBUTABLE TO OWNER</b>	<b>4,871,970</b>
25.	Non controlling interest	-
	<b>TOTAL EQUITIES</b>	<b>4,871,970</b>
	<b>TOTAL LIABILITIES AND EQUITIES</b>	<b>48,555,366</b>

**PT. BANK MAYAPADA INT'L Tbk.**  
**INCOME STATEMENT**  
**January 31, 2016**  
**(Unaudited)**

(in Million Rupiah)

No.	DESCRIPTION	January 31, 2016
<b>OPERATIONAL INCOME AND EXPENSES</b>		
<b>A. Interest income and expenses</b>		
<b>1.</b>	<b>Interest income</b>	
	a. Rupiah	466,442
	b. Foreign currency	2,146
<b>2.</b>	<b>Interest expenses</b>	
	a. Rupiah	286,524
	b. Foreign currency	7,780
	<b>Net interest income (expenses)</b>	<b>174,284</b>
<b>B. Operational Income and Expenses Other than Interest</b>		
<b>1.</b>	<b>Operational Income Other than Interest</b>	
	a. Positive mark to market on financial assets	
	i. Securities	-
	ii. Loans	-
	iii. Spot and derivatives	-
	iv. Other financial assets	-
	b. Negative mark to market on financial liabilities	-
	c. Gain on sale of financial assets	
	i. Securities	-
	ii. Loans	-
	iii. Other financial assets	-
	d. Gain on spot and derivatives (realised)	1,040
	e. Gain on investment under equity method	-
	f. Dividend	-
	g. Comission/provision/fee and administration	548
	h. Recovery of impairment	5,427
	i. Other income	2,699
<b>2.</b>	<b>Operational Expenses Other than Interest</b>	
	a. Negative mark to market on financial assets	
	i. Securities	-
	ii. Loans	-
	iii. Spot and derivatives	101
	iv. Other financial assets	-
	b. Positive mark to market on financial liabilities	-
	c. Loss on sale of financial assets	-
	i. Securities	-
	ii. Loans	-
	iii. Other financial assets	-
	d. Loss on spot and derivatives (realised)	47
	e. Impairment of financial assets	
	i. Securities	-
	ii. Loans	712
	iii. Sharia financing	-
	iv. Other financial assets	-
	f. Losses on operational risk	-
	g. Losses on investment under equity method	-
	h. Commission/provision/fee, and administration	-
	i. Impairment of other assets (non financial assets)	-
	l. Personnel expenses	34,324
	m. Promotion expenses	4,952
	n. Other expenses	30,227
	<b>Net Operational Income (Expenses) Other than Interest</b>	<b>(60,649)</b>
	<b>OPERATIONAL PROFIT (LOSS)</b>	<b>113,635</b>

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**INCOME STATEMENT**  
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**(in Million Rupiah)**

<b>NON OPERATIONAL INCOME (EXPENSES)</b>	
1. Gain (loss) on sale of fixed assets and equipment	1
2. Gain (loss) on foreign exchange translation	(764)
3. Other non operational income (expenses)	12
<b>NON OPERATIONAL PROFIT (LOSS)</b>	<b>(751)</b>
<b>CURRENT YEAR PROFIT (LOSS) BEFORE TAX</b>	<b>112,884</b>
Income taxes	
1. a. Estimated current year tax	-
2. b. Deferred tax income (expenses)	-
<b>NET PROFIT (LOSS)</b>	<b>112,884</b>
<b>OTHER COMPREHENSIVE INCOME</b>	
1. <b>Unreclassified account to profit (loss)</b>	
a. Gain on fixed asset revaluation	-
b. Gain (loss) on defined benefit actuarial program	-
c. Portion of other comprehensive income from associates	-
d. Others	-
e. Income tax related to unreclassified to profit (loss)	-
2. <b>Reclassified account to profit (loss)</b>	
a. Translation adjustment from foreign currency	-
b. Gain (loss) on value changes of financial assets categorized as available for sale	2,550
c. Effective portion of cash flow hedge	-
d. Others	-
e. Income tax related to reclassified to profit (loss)	-
<b>Other comprehensive income of the current year - net of applicable income tax</b>	<b>2,550</b>
<b>CURRENT YEAR TOTAL COMPREHENSIVE PROFIT</b>	<b>115,434</b>

**PT. BANK MAYAPADA INT'L Tbk.**  
**COMMITMENTS AND CONTINGENCIES**  
**January 31, 2016**  
**(Unaudited)**

**(in Million Rupiah)**

NO.	DESCRIPTION	January 31, 2016
<b>I</b>	<b>COMMITTED CLAIMS</b>	
1.	Unused borrowing	
a.	Rupiah	-
b.	Foreign currency	-
2.	Outstanding spot and derivatives (purchased)	-
3.	Others	-
<b>II</b>	<b>COMMITTED LIABILITIES</b>	
1.	Undisbursed laon facilities to debtors	
a.	BUMN	
i.	<i>Committed</i>	
-	Rupiah	-
-	Foreign Currency	-
ii.	<i>Uncommitted</i>	
-	Rupiah	-
-	Foreign Currency	-
b.	Others	
i.	<i>Committed</i>	-
ii.	<i>Uncommitted</i>	2,753,789
2.	Undisbursed loan facilities to other banks	
a.	<i>Committed</i>	
i.	Rupiah	-
ii.	Foreign Currency	-
b.	<i>Uncommitted</i>	
i.	Rupiah	-
ii.	Foreign Currency	-
3.	Outstanding irrevocable L/C	
a.	Foreign L/C	-
b.	Local L/C	-
4.	Outstanding spot and derivatives (sold)	12,398
5.	Others	-
<b>III.</b>	<b>CONTIGENT CLAIMS</b>	
1.	Received guarantees	
a.	Rupiah	-
b.	Foreign Currency	-
2.	Accrued interest	
a.	Loan interest	90,835
b.	Other interest	-
3.	Others	-
<b>IV.</b>	<b>CONTIGENT LIABILITIES</b>	
1.	Issued guarantees	
a.	Rupiah	43,519
b.	Foreign currency	620
2.	Others	-