

STATEMENTS OF FINANCIAL POSITION

PT BANK MAYAPADA INTERNASIONAL Tbk

Date : May 31, 2019

(Unaudited)

(in millions of rupiah)

| No. | ACCOUNTS | BANK May 31, 2019 |
|-----|--|----------------------|
| | <u>ASSETS</u> | |
| 1. | Cash | 297,351 |
| 2. | Placement to Bank Indonesia | 9,132,391 |
| 3. | Interbank placement | 695,543 |
| 4. | Spot and derivatives claims | - |
| 5. | Securities | |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | 4,881,266 |
| | c. Hold to maturity | 22,000 |
| | d. Loan and receivables | - |
| 6. | Securities sold under repurchase agreement (repo) | - |
| 7. | Claims on securities bought under reverse repo | 5,424,126 |
| 8. | Acceptance claims | - |
| 9. | Loans | |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | - |
| | c. Hold to maturity | - |
| | d. Loan and receivables | 67,106,007 |
| 10. | Sharia financing | - |
| 11. | Equity investment | - |
| 12. | Impairment on financial assets -/- | |
| | a. Securities | - |
| | b. Loans | (2,329,499) |
| | c. Others | - |
| 13. | Intangible assets | - |
| | Accumulated amortisation on intangible assets -/- | - |
| 14. | Fixed assets and equipment | 1,930,843 |
| | Accumulated depreciation on fixed assets and equipment -/- | (482,011) |
| 15. | Non Productive Asset | |
| | a. Abandoned property | 9,512 |
| | b. Foreclosed assets | 106,718 |
| | c. Suspense accounts | - |
| | d. Interbranch assets | |
| | i. Conducting operational activities in Indonesia | - |
| | ii. Conducting operational activities outside Indonesia | - |
| 16. | Impairment of non financial assets -/- | (200) |
| 17. | Leasing | - |
| 18. | Deferred tax assets | - |
| 19. | Other assets | 1,750,094 |
| | TOTAL ASSETS | 88,544,141 |

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|-----|---|----------------------|
| | <u>LIABILITIES AND EQUITIES</u> | |
| | <u>LIABILITIES</u> | |
| 1. | Current account | 3,461,251 |
| 2. | Saving account | 15,141,197 |
| 3. | Time deposit | 54,209,166 |
| 4. | Revenue sharing investment | - |
| 5. | Liabilities to Bank Indonesia | - |
| 6. | Interbank liabilities | 4,979 |
| 7. | Spot and derivatives liabilities | - |
| 8. | Liabilities on securities sold under repurchase agreement | - |
| 9. | Acceptance liabilities | - |
| 10. | Issued securities | 2,734,426 |
| 11. | Loans received | 709,190 |
| 12. | Margin deposit | 1,032 |
| 13. | Interbranch liabilities | |
| | a. Conducting operational activities in Indonesia | - |
| | b. Conducting operational activities outside Indonesia | - |
| 14. | Deferred tax liabilities | 211,377 |
| 15. | Other liabilities | 1,026,844 |
| 16. | Profit Sharing investment | - |
| | TOTAL LIABILITIES | 77,499,462 |
| | <u>EQUITIES</u> | |
| 17. | Paid in capital | |
| | a. Capital | 2,300,000 |
| | b. Unpaid capital -/- | (1,507,006) |
| | c. treasury stock -/- | - |
| 18. | Additional paid in capital | |
| | a. Agio | 5,918,225 |
| | b. Disagio -/- | - |
| | c. Donated capital | - |
| | d. Fund for paid up capital | - |
| | e. Others | - |
| 19. | Other comprehensive gain (loss) | |
| | a. Translation adjustment | - |
| | b. Gain (loss) on value changes of financial assets categorized as available for sale | (16,540) |
| | c. Effective portion of cash flow hedge | - |
| | d. Difference in fixed asset revaluation | 800,012 |
| | e. Portion of other comprehensive income from associates | - |
| | f. Gain (loss) on defined benefit actuarial program | (39,596) |
| | g. Income tax of other comprehensive income | 14,034 |
| | h. Others | - |
| 20. | Reserves of quaty reorganization | - |
| 21. | Difference in restructuring under common control | - |
| 22. | Other Equity | - |
| 23. | Reserves | |
| | a. General reserves | 113,600 |
| | b. Appropriated reserves | - |
| 24. | Gain/Loss | |
| | a. Previous years | 3,217,793 |
| | b. Current year | 244,157 |
| | TOTAL EQUITIES ATTRIBUTABLE TO OWNER | 11,044,679 |
| 25. | Non controlling interest | - |
| | TOTAL EQUITIES | 11,044,679 |
| | TOTAL LIABILITIES AND EQUITIES | 88,544,141 |

STATEMENTS OF PROFIT & LOSS AND OTHER COMPREHENSIVE INCOME

PT BANK MAYAPADA INTERNASIONAL Tbk

Date : May 31, 2019

(Unaudited)

(in Million Rupiah)

| No. | ACCOUNTS | BANK May 31, 2019 |
|---|--|----------------------|
| OPERATIONAL INCOME AND EXPENSES | | |
| A. Interest income and expenses | | |
| 1. | Interest income | |
| | a. Rupiah | 3,571,827 |
| | b. Foreign currency | 35,152 |
| 2. | Interest expenses | |
| | a. Rupiah | 2,418,883 |
| | b. Foreign currency | 44,615 |
| | Net interest income (expenses) | 1,143,481 |
| B. Operational Income and Expenses Other than Interest | | |
| 1. | Operational Income Other than Interest | |
| | a. Positive mark to market on financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | - |
| | iv. Other financial assets | - |
| | b. Negative mark to market on financial liabilities | - |
| | c. Gain on sale of financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Gain on spot and derivatives (realised) | 895 |
| | e. Dividend | - |
| | f. Gain on investment under equity method | - |
| | g. Comission/provision/fee and administration | 5,259 |
| | h. Recovery of impairment | 80,960 |
| | i. Other income | 21,544 |
| 2. | Operational Expenses Other than Interest | |
| | a. Negative mark to market on financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | - |
| | iv. Other financial assets | - |
| | b. Positive mark to market on financial liabilities | - |
| | c. Loss on sale of financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Loss on spot and derivatives (realised) | 1,319 |
| | e. Impairment of financial assets | |
| | i. Securities | - |
| | ii. Loans | 329,526 |
| | iii. Sharia financing | - |
| | iv. Other financial assets | - |
| | f. Losses on operational risk | - |
| | g. Losses on investment under equity method | - |
| | h. Commission/provision/fee, and administration | - |
| | i. Impairment of other assets (non financial assets) | 71 |
| | j. Personnel expenses | 345,930 |
| | k. Promotion expenses | 26,967 |
| | l. Other expenses | 297,275 |
| | Net Operational Income (Expenses) Other than Interest | (892,430) |
| | OPERATIONAL PROFIT (LOSS) | 251,051 |

STATEMENTS OF PROFIT & LOSS AND OTHER COMPREHENSIVE INCOME

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| No. | ACCOUNTS | BANK May 31, 2019 |
|-----|---|----------------------|
| | NON OPERATIONAL INCOME (EXPENSES) | |
| 1. | Gain (loss) on sale of fixed assets and equipment | 85 |
| 2. | Gain (loss) on foreign exchange translation | 2,253 |
| 3. | Other non operational income (expenses) | 5 |
| | NON OPERATIONAL PROFIT (LOSS) | 2,343 |
| | CURRENT YEAR PROFIT (LOSS) | 253,394 |
| | Income taxes | |
| 1. | a. Estimated current year tax | (9,237) |
| 2. | b. Deferred tax income (expenses) | - |
| | NET PROFIT (LOSS) | 244,157 |
| | OTHER COMPREHENSIVE INCOME | |
| 1. | Unreclassified account to profit (loss) | |
| | a. Gain on fixed asset revaluation | - |
| | b. Gain (loss) on defined benefit actuarial program | - |
| | c. Portion of other comprehensive income from associates | - |
| | d. Others | - |
| | e. Income tax related to unreclassified to profit (loss) | - |
| 2. | Reclassified account to profit (loss) | |
| | a. Translation adjustment from foreign currency | - |
| | b. Gain (loss) on value changes of financial assets categorized as available for sale | 15,931 |
| | c. Effective portion of cash flow hedge | - |
| | d. Others | - |
| | e. Income tax related to reclassified to profit (loss) | (3,983) |
| | Other comprehensive income of the current year - net of applicable income tax | 11,948 |
| | CURRENT YEAR TOTAL COMPREHENSIVE PROFIT | 256,105 |

COMMITMENTS AND CONTIGENCIES

PT BANK MAYAPADA INTERNASIONAL Tbk

Date : May 31, 2019

(Unaudited)

(in Million Rupiah)

| No. | ACCOUNTS | BANK May 31, 2019 |
|------------|--|----------------------|
| I | COMMITTED CLAIMS | |
| | 1. Unused borrowing | |
| | a. Rupiah | - |
| | b. Foreign currency | - |
| | 2. Outstanding spot and derivaties (purchased) | - |
| | 3. Others | - |
| II | COMMITTED LIABILITIES | |
| | 1. Undisbursed laon facilities to debtors | |
| | a. BUMN | |
| | i. <i>Committed</i> | |
| | - Rupiah | - |
| | - Foreign Currency | - |
| | ii. <i>Uncommitted</i> | |
| | - Rupiah | - |
| | - Foreign Currency | - |
| | b. Others | |
| | i. <i>Committed</i> | - |
| | ii. <i>Uncommitted</i> | 2,452,347 |
| | 2. Undisbursed loan facilities to other banks | |
| | a. <i>Committed</i> | |
| | i. Rupiah | - |
| | ii. Foreign Currency | - |
| | b. <i>Uncommitted</i> | |
| | i. Rupiah | 8,000 |
| | ii. Foreign Currency | - |
| | 3. Outstanding irrevocable L/C | |
| | a. Foreign L/C | 462 |
| | b. Local L/C | - |
| | 4. Outstanding spot and derivaties (sold) | - |
| | 5. Others | - |
| III | CONTIGENT CLAIMS | |
| | 1. Received guarantees | |
| | a. Rupiah | - |
| | b. Foreign Currency | - |
| | 2. Accrued interest | |
| | a. Loan interest | 525,130 |
| | b. Other interest | - |
| | 3. Others | - |
| IV | CONTIGENT LIABILITIES | |
| | 1. Issued guarantees | |
| | a. Rupiah | 67,156 |
| | b. Foreign currency | - |
| | 2. Others | - |