

PT. BANK MAYAPADA INT'L Tbk.
BALANCE SHEET
April 30, 2017
(Unaudited)

(in Million Rupiah)

| No. | DESCRIPTION | April 30, 2017 |
|-----|--|-------------------|
| | <u>ASSETS</u> | |
| 1. | Cash | 168,388 |
| 2. | Placement to Bank Indonesia | 11,979,132 |
| 3. | Interbank placement | 887,487 |
| 4. | Spot and derivatives claims | 27 |
| 5. | Securities | |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | 3,068,602 |
| | c. Hold to maturity | 38,776 |
| | d. Loan and receivables | - |
| 6. | Securities sold under repurchase agreement (repo) | - |
| 7. | Claims on securities bought under reverse repo | 451,748 |
| 8. | Acceptance claims | - |
| 9. | Loans | |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | - |
| | c. Hold to maturity | - |
| | d. Loan and receivables | 49,600,191 |
| 10. | Sharia financing | - |
| 11. | Equity investment | - |
| 12. | Impairment on financial assets -/- | |
| | a. Securities | - |
| | b. Loans | (554,472) |
| | c. Others | - |
| 13. | Intangible assets | - |
| | Accumulated amortisation on intangible assets -/- | - |
| 14. | Fixed assets and equipment | 1,625,035 |
| | Accumulated depreciation on fixed assets and equipment -/- | (346,675) |
| 15. | Non Productive Asset | |
| | a. Abandoned property | 1,280 |
| | b. Foreclosed assets | 92,674 |
| | c. Suspense accounts | - |
| | d. Interbranch assets | - |
| | i. Conducting operational activities in Indonesia | - |
| | ii. Conducting operational activities outside Indonesia | - |
| 16. | Impairment of non financial assets -/- | (200) |
| 17. | Leasing | - |
| 18. | Deferred tax assets | - |
| 19. | Other assets | 994,058 |
| | TOTAL ASSETS | 68,006,051 |

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(in Million Rupiah)

| No. | DESCRIPTION | April 30, 2017 |
|-----|---|-------------------|
| | <u>LIABILITIES AND EQUITIES</u> | |
| | <u>LIABILITIES</u> | |
| 1. | Current account | 2,438,349 |
| 2. | Saving account | 4,494,031 |
| 3. | Time deposit | 51,908,154 |
| 4. | Revenue sharing investment | - |
| 5. | Liabilities to Bank Indonesia | - |
| 6. | Interbank liabilities | 8,582 |
| 7. | Spot and derivatives liabilities | - |
| 8. | Liabilities on securities sold under repurchase agreement | - |
| 9. | Acceptance liabilities | - |
| 10. | Issued securities | 941,963 |
| 11. | Loans received | - |
| 12. | Margin deposit | 807 |
| 13. | Interbranch liabilities | - |
| | a. Conducting operational activities in Indonesia | - |
| | b. Conducting operational activities outside Indonesia | - |
| 14. | Deferred tax liabilities | 66,257 |
| 15. | Other liabilities | 715,147 |
| 16. | Profit Sharing investment | - |
| | TOTAL LIABILITIES | 60,573,290 |
| | <u>EQUITIES</u> | |
| 17. | Paid in capital | |
| | a. Capital | 2,300,000 |
| | b. Unpaid capital -/- | (1,652,764) |
| | c. treasury stock -/- | - |
| 18. | Additional paid in capital | |
| | a. Agio | 3,066,366 |
| | b. Disagio -/- | - |
| | c. Donated capital | - |
| | d. Fund for paid up capital | - |
| | e. Others | - |
| 19. | Other comprehensive gain (loss) | |
| | a. Translation adjustment | - |
| | b. Gain (loss) on value changes of financial assets categorized as available for sale | 8,452 |
| | c. Effective portion of cash flow hedge | - |
| | d. Difference in fixed asset revaluation | 768,284 |
| | e. Portion of other comprehensive income from associates | - |
| | f. Gain (loss) on defined benefit actuarial program | (64,411) |
| | g. Income tax of other comprehensive income | 13,990 |
| | h. Others | - |
| 20. | Reserves of quaty reorganization | - |
| 21. | Difference in restructuring under common control | - |
| 22. | Other Equity | - |
| 23. | Reserves | |
| | a. General reserves | 66,100 |
| | b. Appropriated reserves | - |
| 24. | Gain/Loss | |
| | a. Previous years | 2,553,279 |
| | b. Current year | 373,465 |
| | TOTAL EQUITIES ATTRIBUTABLE TO OWNER | 7,432,761 |
| 25. | Non controlling interest | - |
| | TOTAL EQUITIES | 7,432,761 |
| | TOTAL LIABILITIES AND EQUITIES | 68,006,051 |

PT. BANK MAYAPADA INT'L Tbk.
INCOME STATEMENT
April 30, 2017
(Unaudited)

(in Million Rupiah)

| No. | DESCRIPTION | April 30, 2017 |
|---|--|------------------|
| OPERATIONAL INCOME AND EXPENSES | | |
| A. Interest income and expenses | | |
| 1. | Interest income | |
| | a. Rupiah | 2,175,297 |
| | b. Foreign currency | 23,682 |
| 2. | Interest expenses | |
| | a. Rupiah | 1,328,262 |
| | b. Foreign currency | 17,046 |
| | Net interest income (expenses) | 853,671 |
| B. Operational Income and Expenses Other than Interest | | |
| 1. | Operational Income Other than Interest | |
| | a. Positive mark to market on financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | 27 |
| | iv. Other financial assets | - |
| | b. Negative mark to market on financial liabilities | - |
| | c. Gain on sale of financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Gain on spot and derivatives (realised) | 788 |
| | e. Dividend | - |
| | f. Gain on investment under equity method | - |
| | g. Comission/provision/fee and administration | 2,629 |
| | h. Recovery of impairment | 3,079 |
| | i. Other income | 12,276 |
| 2. | Operational Expenses Other than Interest | |
| | a. Negative mark to market on financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | - |
| | iv. Other financial assets | - |
| | b. Positive mark to market on financial liabilities | - |
| | c. Loss on sale of financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Loss on spot and derivatives (realised) | 338 |
| | e. Impairment of financial assets | |
| | i. Securities | - |
| | ii. Loans | 35,190 |
| | iii. Sharia financing | - |
| | iv. Other financial assets | - |
| | f. Losses on operational risk | 30 |
| | g. Losses on investment under equity method | - |
| | h. Commission/provision/fee, and administration | - |
| | i. Impairment of other assets (non financial assets) | 1,000 |
| | l. Personnel expenses | 192,461 |
| | m. Promotion expenses | 24,300 |
| | n. Other expenses | 183,814 |
| | Net Operational Income (Expenses) Other than Interest | (418,334) |
| | OPERATIONAL PROFIT (LOSS) | 435,337 |

PT. BANK MAYAPADA INT'L Tbk.
INCOME STATEMENT
April 30, 2017
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(in Million Rupiah)

| | |
|---|----------------|
| NON OPERATIONAL INCOME (EXPENSES) | |
| 1. Gain (loss) on sale of fixed assets and equipment | - |
| 2. Gain (loss) on foreign exchange translation | (94) |
| 3. Other non operational income (expenses) | (118) |
| NON OPERATIONAL PROFIT (LOSS) | (212) |
| CURRENT YEAR PROFIT (LOSS) | 435,125 |
| Income taxes | |
| 1. a. Estimated current year tax | (61,660) |
| 2. b. Deferred tax income (expenses) | - |
| NET PROFIT (LOSS) | 373,465 |
| OTHER COMPREHENSIVE INCOME | |
| 1. Unreclassified account to profit (loss) | |
| a. Gain on fixed asset revaluation | - |
| b. Gain (loss) on defined benefit actuarial program | - |
| c. Portion of other comprehensive income from associates | - |
| d. Others | - |
| e. Income tax related to unreclassified to profit (loss) | - |
| 2. Reclassified account to profit (loss) | |
| a. Translation adjustment from foreign currency | - |
| b. Gain (loss) on value changes of financial assets categorized as available for sale | 7,765 |
| c. Effective portion of cash flow hedge | - |
| d. Others | - |
| e. Income tax related to reclassified to profit (loss) | (1,941) |
| Other comprehensive income of the current year - net of applicable income tax | 5,824 |
| CURRENT YEAR TOTAL COMPREHENSIVE PROFIT | 379,289 |

PT. BANK MAYAPADA INT'L Tbk.
COMMITMENTS AND CONTINGENCIES
April 30, 2017
(Unaudited)

(in Million Rupiah)

| NO. | DESCRIPTION | April 30, 2017 |
|------------|---|----------------|
| I | COMMITTED CLAIMS | |
| | 1. Unused borrowing | |
| | a. Rupiah | - |
| | b. Foreign currency | - |
| | 2. Outstanding spot and derivatives (purchased) | 13,520 |
| | 3. Others | - |
| II | COMMITTED LIABILITIES | |
| | 1. Undisbursed laon facilities to debtors | |
| | a. BUMN | |
| | i. <i>Committed</i> | |
| | - Rupiah | - |
| | - Foreign Currency | - |
| | ii. <i>Uncommitted</i> | |
| | - Rupiah | - |
| | - Foreign Currency | - |
| | b. Others | |
| | i. <i>Committed</i> | - |
| | ii. <i>Uncommitted</i> | 3,766,069 |
| | 2. Undisbursed loan facilities to other banks | |
| | a. <i>Committed</i> | |
| | i. Rupiah | - |
| | ii. Foreign Currency | - |
| | b. <i>Uncommitted</i> | |
| | i. Rupiah | 5,000 |
| | ii. Foreign Currency | - |
| | 3. Outstanding irrevocable L/C | |
| | a. Foreign L/C | - |
| | b. Local L/C | - |
| | 4. Outstanding spot and derivatives (sold) | - |
| | 5. Others | - |
| III | CONTIGENT CLAIMS | |
| | 1. Received guarantees | |
| | a. Rupiah | - |
| | b. Foreign Currency | - |
| | 2. Accrued interest | |
| | a. Loan interest | 231,513 |
| | b. Other interest | - |
| | 3. Others | - |
| IV | CONTIGENT LIABILITIES | |
| | 1. Issued guarantees | |
| | a. Rupiah | 48,273 |
| | b. Foreign currency | - |
| | 2. Others | - |