

**PT. BANK MAYAPADA INT'L Tbk.**  
**BALANCE SHEET**  
**September 30, 2016**  
**(Unaudited)**

**(in Million Rupiah)**

| No. | DESCRIPTION  | September 30, 2016 |
|-----|--|--------------------|
|     | <b><u>ASSETS</u></b>                                       |                    |
| 1.  | Cash   | 141,815            |
| 2.  | Placement to Bank Indonesia                                | 6,356,657          |
| 3.  | Interbank placement  | 33,800             |
| 4.  | Spot and derivatives claims                                | 1,341              |
| 5.  | Securities   |                    |
|     | a. Measured at fair value through profit and loss          | -                  |
|     | b. Available for sale                                      | 2,776,637          |
|     | c. Hold to maturity  | -                  |
|     | d. Loan and receivables                                    | -                  |
| 6.  | Securities sold under repurchase agreement (repo)          | -                  |
| 7.  | Claims on securities bought under reverse repo             | -                  |
| 8.  | Acceptance claims  | -                  |
| 9.  | Loans  |                    |
|     | a. Measured at fair value through profit and loss          | -                  |
|     | b. Available for sale                                      | -                  |
|     | c. Hold to maturity  | -                  |
|     | d. Loan and receivables                                    | 43,284,940         |
| 10. | Sharia financing   | -                  |
| 11. | Equity investment  | -                  |
| 12. | Impairment on financial assets -/-                         |                    |
|     | a. Securities  | -                  |
|     | b. Loans   | (376,938)          |
|     | c. Others  | -                  |
| 13. | Intangible assets  | -                  |
|     | Accumulated amortisation on intangible assets -/-          | -                  |
| 14. | Fixed assets and equipment                                 | 875,153            |
|     | Accumulated depreciation on fixed assets and equipment -/- | (407,680)          |
| 15. | Non Productive Asset                                       |                    |
|     | a. Abandoned property                                      | 1,280              |
|     | b. Foreclosed assets                                       | 94,944             |
|     | c. Suspense accounts                                       | -                  |
|     | d. Interbranch assets                                      | -                  |
|     | i. Conducting operational activities in Indonesia          | -                  |
|     | ii. Conducting operational activities outside Indonesia    | -                  |
| 16. | Impairment of non financial assets -/-                     | (200)              |
| 17. | Leasing  | -                  |
| 18. | Deferred tax assets  | 22,613             |
| 19. | Other assets   | 984,760            |
|     | <b>TOTAL ASSETS</b>  | <b>53,789,122</b>  |

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| No. | DESCRIPTION   | September 30, 2016 |
|-----|---|--------------------|
|     | <b><u>LIABILITIES AND EQUITIES</u></b>  |                    |
|     | <b><u>LIABILITIES</u></b>   |                    |
| 1.  | Current account   | 3,249,618          |
| 2.  | Saving account  | 3,968,757          |
| 3.  | Time deposit  | 39,678,756         |
| 4.  | Revenue sharing investment  | -                  |
| 5.  | Liabilities to Bank Indonesia   | -                  |
| 6.  | Interbank liabilities   | 205,511            |
| 7.  | Spot and derivatives liabilities  | 274                |
| 8.  | Liabilities on securities sold under repurchase agreement                             | -                  |
| 9.  | Acceptance liabilities  | -                  |
| 10. | Issued securities   | 940,102            |
| 11. | Loans received  | -                  |
| 12. | Margin deposit  | 778                |
| 13. | Interbranch liabilities   | -                  |
|     | a. Conducting operational activities in Indonesia                                     | -                  |
|     | b. Conducting operational activities outside Indonesia                                | -                  |
| 14. | Deferred tax liabilities  | -                  |
| 15. | Other liabilities   | 495,506            |
| 16. | Profit Sharing investment   | -                  |
|     | <b>TOTAL LIABILITIES</b>  | <b>48,539,302</b>  |
|     | <b><u>EQUITIES</u></b>  |                    |
| 17. | Paid in capital   |                    |
|     | a. Capital  | 650,000            |
|     | b. Unpaid capital -/-   | (103,387)          |
|     | c. treasury stock -/-   | -                  |
| 18. | Additional paid in capital  |                    |
|     | a. Agio   | 1,516,801          |
|     | b. Disagio -/-  | -                  |
|     | c. Donated capital  | -                  |
|     | d. Fund for paid up capital   | 651,532            |
|     | e. Others   | -                  |
| 19. | Other comprehensive gain (loss)   |                    |
|     | a. Translation adjustment   | -                  |
|     | b. Gain (loss) on value changes of financial assets categorized as available for sale | 6,781              |
|     | c. Effective portion of cash flow hedge   | -                  |
|     | d. Difference in fixed asset revaluation  | -                  |
|     | e. Portion of other comprehensive income from associates                              | -                  |
|     | f. Gain (loss) on defined benefit actuarial program                                   | (23,414)           |
|     | g. Income tax of other comprehensive income   | 4,158              |
|     | h. Others   | -                  |
| 20. | Difference in quasi-reorganization  | -                  |
| 21. | Difference in restructuring under common control                                      | -                  |
| 22. | Other Equity  | -                  |
| 23. | Reserves  |                    |
|     | a. General reserves   | 66,100             |
|     | b. Appropriated reserves  | -                  |
| 24. | Retained Earning  |                    |
|     | a. Previous years   | 1,727,257          |
|     | b. Current year   | 753,992            |
|     | <b>TOTAL EQUITIES ATTRIBUTABLE TO OWNER</b>   | <b>5,249,820</b>   |
| 25. | Non controlling interest  | -                  |
|     | <b>TOTAL EQUITIES</b>   | <b>5,249,820</b>   |
|     | <b>TOTAL LIABILITIES AND EQUITIES</b>   | <b>53,789,122</b>  |

**PT. BANK MAYAPADA INT'L Tbk.**  
**INCOME STATEMENT**  
**September 30, 2016**  
**(Unaudited)**

(in Million Rupiah)

| No.   | DESCRIPTION  | September 30, 2016 |
|---|--|--------------------|
| <b>OPERATIONAL INCOME AND EXPENSES</b>                        |  |                    |
| <b>A. Interest income and expenses</b>                        |  |                    |
| <b>1.</b>   | <b>Interest income</b>                                       |                    |
|   | a. Rupiah  | 4,367,946          |
|   | b. Foreign currency  | 48,577             |
| <b>2.</b>   | <b>Interest expenses</b>                                     |                    |
|   | a. Rupiah  | 2,561,956          |
|   | b. Foreign currency  | 50,092             |
|   | <b>Net interest income (expenses)</b>                        | <b>1,804,475</b>   |
| <b>B. Operational Income and Expenses Other than Interest</b> |  |                    |
| <b>1.</b>   | <b>Operational Income Other than Interest</b>                |                    |
|   | a. Positive mark to market on financial assets               |                    |
|   | i. Securities  | -                  |
|   | ii. Loans  | -                  |
|   | iii. Spot and derivatives                                    | 1,341              |
|   | iv. Other financial assets                                   | -                  |
|   | b. Negative mark to market on financial liabilities          | -                  |
|   | c. Gain on sale of financial assets                          |                    |
|   | i. Securities  | -                  |
|   | ii. Loans  | -                  |
|   | iii. Other financial assets                                  | -                  |
|   | d. Gain on spot and derivatives (realised)                   | 7,693              |
|   | e. Gain on investment under equity method                    | -                  |
|   | f. Dividend  | -                  |
|   | g. Comission/provision/fee and administration                | 6,091              |
|   | h. Recovery of impairment                                    | 60,565             |
|   | i. Other income  | 25,453             |
| <b>2.</b>   | <b>Operational Expenses Other than Interest</b>              |                    |
|   | a. Negative mark to market on financial assets               |                    |
|   | i. Securities  | -                  |
|   | ii. Loans  | -                  |
|   | iii. Spot and derivatives                                    | 274                |
|   | iv. Other financial assets                                   | -                  |
|   | b. Positive mark to market on financial liabilities          | -                  |
|   | c. Loss on sale of financial assets                          | -                  |
|   | i. Securities  | -                  |
|   | ii. Loans  | -                  |
|   | iii. Other financial assets                                  | -                  |
|   | d. Loss on spot and derivatives (realised)                   | 6,563              |
|   | e. Impairment of financial assets                            |                    |
|   | i. Securities  | -                  |
|   | ii. Loans  | 298,922            |
|   | iii. Sharia financing  | -                  |
|   | iv. Other financial assets                                   | -                  |
|   | f. Losses on operational risk                                | 1,631              |
|   | g. Losses on investment under equity method                  | -                  |
|   | h. Commission/provision/fee, and administration              | -                  |
|   | i. Impairment of other assets (non financial assets)         | 2,121              |
|   | l. Personnel expenses  | 383,228            |
|   | m. Promotion expenses  | 53,104             |
|   | n. Other expenses  | 348,204            |
|   | <b>Net Operational Income (Expenses) Other than Interest</b> | <b>(992,904)</b>   |
|   | <b>OPERATIONAL PROFIT (LOSS)</b>                             | <b>811,571</b>     |

**PT. BANK MAYAPADA INT'L Tbk.**  
**INCOME STATEMENT**  
**September 30, 2016**  
**(Unaudited)**

**(in Million Rupiah)**

|  |  |                |
|--|--|----------------|
| <b>NON OPERATIONAL INCOME (EXPENSES)</b> |  |                |
| 1.                                       | Gain (loss) on sale of fixed assets and equipment                                    | 47,221         |
| 2.                                       | Gain (loss) on foreign exchange translation  | (2,311)        |
| 3.                                       | Other non operational income (expenses)  | 123            |
|  | <b>NON OPERATIONAL PROFIT (LOSS)</b>   | <b>45,033</b>  |
|  | <b>CURRENT YEAR PROFIT (LOSS) BEFORE TAX</b>   | <b>856,604</b> |
|  | Income taxes   |                |
| 1.                                       | a. Estimated current year tax  | (102,612)      |
| 2.                                       | b. Deferred tax income (expenses)  | -              |
|  | <b>NET PROFIT (LOSS)</b>   | <b>753,992</b> |
|  | <b>OTHER COMPREHENSIVE INCOME</b>  |                |
| 1.                                       | <b>Unreclassified account to profit (loss)</b>                                       |                |
| a.                                       | Gain on fixed asset revaluation  | -              |
| b.                                       | Gain (loss) on defined benefit actuarial program                                     | -              |
| c.                                       | Portion of other comprehensive income from associates                                | -              |
| d.                                       | Others   | -              |
| e.                                       | Income tax related to unreclassified to profit (loss)                                | -              |
| 2.                                       | <b>Reclassified account to profit (loss)</b>   |                |
| a.                                       | Translation adjustment from foreign currency   | -              |
| b.                                       | Gain (loss) on value changes of financial assets categorized as available for sale   | 10,346         |
| c.                                       | Effective portion of cash flow hedge   | -              |
| d.                                       | Others   | -              |
| e.                                       | Income tax related to reclassified to profit (loss)                                  | (2,587)        |
|  | <b>Other comprehensive income of the current year - net of applicable income tax</b> | <b>7,759</b>   |
|  | <b>CURRENT YEAR TOTAL COMPREHENSIVE PROFIT</b>                                       | <b>761,751</b> |

**PT. BANK MAYAPADA INT'L Tbk.**  
**COMMITMENTS AND CONTINGENCIES**  
**September 30, 2016**  
**(Unaudited)**

**(in Million Rupiah)**

| NO.         | DESCRIPTION                                  | September 30, 2016 |
|-------------|--|--------------------|
| <b>I</b>    | <b>COMMITTED CLAIMS</b>                      |                    |
| 1.          | Unused borrowing                             |                    |
| a.          | Rupiah                                       | -                  |
| b.          | Foreign currency                             | -                  |
| 2.          | Outstanding spot and derivatives (purchased) | 325,256            |
| 3.          | Others                                       | -                  |
| <b>II</b>   | <b>COMMITTED LIABILITIES</b>                 |                    |
| 1.          | Undisbursed laon facilities to debtors       |                    |
| a.          | BUMN   |                    |
| i.          | <i>Committed</i>                             |                    |
| -           | Rupiah                                       | -                  |
| -           | Foreign Currency                             | -                  |
| ii.         | <i>Uncommitted</i>                           |                    |
| -           | Rupiah                                       | -                  |
| -           | Foreign Currency                             | -                  |
| b.          | Others                                       |                    |
| i.          | <i>Committed</i>                             | -                  |
| ii.         | <i>Uncommitted</i>                           | 3,790,505          |
| 2.          | Undisbursed loan facilities to other banks   |                    |
| a.          | <i>Committed</i>                             |                    |
| i.          | Rupiah                                       | -                  |
| ii.         | Foreign Currency                             | -                  |
| b.          | <i>Uncommitted</i>                           |                    |
| i.          | Rupiah                                       | -                  |
| ii.         | Foreign Currency                             | -                  |
| 3.          | Outstanding irrevocable L/C                  |                    |
| a.          | Foreign L/C                                  | 33,280             |
| b.          | Local L/C                                    | -                  |
| 4.          | Outstanding spot and derivatives (sold)      | -                  |
| 5.          | Others                                       | -                  |
| <b>III.</b> | <b>CONTIGENT CLAIMS</b>                      |                    |
| 1.          | Received guarantees                          |                    |
| a.          | Rupiah                                       | -                  |
| b.          | Foreign Currency                             | -                  |
| 2.          | Accrued interest                             |                    |
| a.          | Loan interest                                | 173,028            |
| b.          | Other interest                               | -                  |
| 3.          | Others                                       | -                  |
| <b>IV.</b>  | <b>CONTIGENT LIABILITIES</b>                 |                    |
| 1.          | Issued guarantees                            |                    |
| a.          | Rupiah                                       | 40,386             |
| b.          | Foreign currency                             | -                  |
| 2.          | Others                                       | -                  |